

Account Closure

Please complete this form to the best of your knowledge. We will use this information to take the required actions to close the deceased person's account.

Please ensure you complete all relevant sections in BLOCK CAPITALS.

SECTION A: DECEASED PERSON'S DETAILS

Title	Mr		Mrs		Miss		Ms		Other	
Forename(s)										
Surname										
Secure Trust Bank account number(s) if known										

SECTION B: CLOSURE BANK DETAILS

Please provide the bank details of the stated executor(s) or firm of solicitors acting on behalf of the estate where you would like the funds deposited.

The details you provide MUST match those on the bank account where the funds will be deposited.

Account holder name(s)	
Sort Code (6 digits)	
Account Number (8 digits)	
Reference (if required)	

We must ensure the bank account details are in the correct person's name due to receive the funds. We will try to complete this electronically. If we are unable to do this, we will be in touch.

Please note that cheques cannot be issued.

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SECTION C: DECLARATION

We, the named executor(s), confirm and agree:

- We are legally entitled to administer the late customer's estate. If there is anyone else entitled to administer the estate, we have their consent to close the account(s).
Please note if there are multiple executors connected to the account and the funds are due to be paid to a single executor, Secure Trust Bank may need to contact the executors to confirm these instructions are correct.
- To indemnify Secure Trust Bank against claims, legal proceedings, damages and expenses by reason of it acting in accordance with my instructions.

Executor 1

Title	Mr		Mrs		Miss		Ms		Other	
Forename(s)					Surname					
Signature					Date (DD/MM/YYYY)					

Executor 2

Title	Mr		Mrs		Miss		Ms		Other	
Forename(s)					Surname					
Signature					Date (DD/MM/YYYY)					

Executor 3

Title	Mr		Mrs		Miss		Ms		Other	
Forename(s)					Surname					
Signature					Date (DD/MM/YYYY)					