

THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES

SPECIAL RESOLUTION
OF
SECURE TRUST BANK PLC
PASSED 13 MAY 2015

At the Annual General Meeting of Secure Trust Bank PLC, duly convened and held at Arbuthnot House, 7 Wilson Street, London EC2M 2SN on Wednesday 13 May 2015, the following Resolution was duly proposed and passed as a Special Resolution:

1. THAT, the Company be and is hereby generally and unconditionally authorised to make market purchases (as defined in Section 693(4) of the Companies Act 2006) of ordinary shares of 40p each in the capital of the Company ("ordinary shares") provided that:
 - (a) the maximum number of ordinary shares hereby authorised to be purchased shall be 1,819,200 (being approximately 10% of the issued share capital of the Company as at 8 April 2015);
 - (b) the minimum price which may be paid for an ordinary share shall be 40p;
 - (c) the maximum price which may be paid for an ordinary share shall be 5% above the average of the closing middle market price of the ordinary shares (as defined from the London Stock Exchange Daily Official List) for the 10 business days prior to the day the purchase is made;
 - (d) the authority hereby conferred shall expire on 31 May 2016 or, if earlier, on the conclusion of the next Annual General Meeting of the Company unless such authority is renewed prior to such time; and
 - (e) the Company may enter into contracts to purchase ordinary shares under the authority hereby conferred prior to the expiry of such authority, which contracts will or may be executed wholly or partly after the expiry of such

authority, and may make purchases of ordinary shares pursuant to any such contracts.



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Chairman